

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF HAWAII

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>AINA LE`A, INC.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>FDBA AINA LE`A, LLC</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>45-4447703</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>69-201 WAIKOLOA BEACH DRIVE</u> <u>SUITE 2617</u> <u>Waikoloa, HI 96738</u> Number, Street, City, State & ZIP Code	<u>_____</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Hawaii</u> County	Location of principal assets, if different from principal place of business <u>68-4747 Queen Kaahumanu Hwy Waikoloa, HI</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>www.ainaleahi.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor AINA LE'A, INC.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2372

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **AINA LE`A, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☒ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor AINA LE`A, INC.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

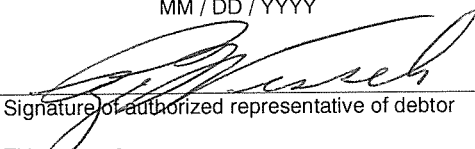
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.


I declare under penalty of perjury that the foregoing is true and correct.

Executed on JUN 22 2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title CEO

Robert Wessels
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date JUN 22 2017
MM / DD / YYYY

Chuck C. Choi
Printed name

Choi & Ito
Firm name

745 Fort Street Mall Ste. 1900
Honolulu, HI 96183
Number, Street, City, State & ZIP Code

Contact phone 808-533-1877

Email address cchoi@hibklaw.com

6435
Bar number and State

Fill in this information to identify the case:

Debtor name AINA LE'A, INC.

United States Bankruptcy Court for the: DISTRICT OF HAWAII

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

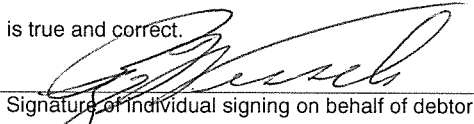
- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

6/22/17

x



Signature of individual signing on behalf of debtor

Robert Wessels

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **AINA LE'A, INC.**United States Bankruptcy Court for the: **DISTRICT OF HAWAII**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TrueStyle Pacific Builders 3517 West 10235 South South Jordan, UT 84095		Services Rendered				\$1,127,037.00
E.M. Rivera and Sons, Inc. P.O. Box 9031 Kailua Kona, HI 96745		Services Rendered				\$572,537.00
American Savings Bank P.O. Box 2300 Honolulu, HI 96804		Loan Purchase Agreement	Unliquidated			\$480,000.00
Nixon Peabody Three First National Plaza 70 W Madison Ste 3500 Chicago, IL 60602-4224		Services Rendered				\$253,685.00
Greenberg Traurig 3161 Michelson Drive Suite 1000 Irvine, CA 92612-4410		Services Rendered				\$242,523.00
UHY/UKW Advisors P.O. Box 8563 Carol Stream, IL 60197		Services Rendered	Disputed			\$151,258.00
Gusrae Kaplan Nusbaum PLLC 120 Wall Street, 25th Floor New York, NY 10005		Claims asserted in pending lawsuit (1:17-cv-01808-JM F)	Disputed			\$146,000.00

Debtor **AINA LE`A, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First Insurance Funding Corp. 450 Skokie Blvd. Northbrook, IL 60062			Unliquidated Disputed			\$78,510.00
Prior Cashman 7 Times Square New York, NY 10036-6569		Services Rendered				\$77,621.00
Hawaii Precast, Inc. P.O. Box 160 Kailua Kona, HI 96745		Trade debt	Unliquidated Disputed			\$66,898.00
Nakamoto, Okamoto & Yamamoto 187 Kapiolani Street Hilo, HI 96720		Services Rendered				\$47,665.00
Tom Watts Degele-Mathews & Yoshida 841 Bishop Street Suite 2125 Honolulu, HI 96813		Services Rendered				\$44,741.00
RR Donnelly P.O. Box 932721 Cleveland, OH 44193		Services Rendered				\$44,494.00
McCorriston Miller Mukai MacKinnon P.O. Box 2800 Honolulu, HI 96803-2800		Services Rendered				\$44,200.00
MGO (Macias Gini & O'Connell LLP) 3000 S Street #300 Sacramento, CA 95816		Services Rendered				\$42,929.00
Engineering Partners P.O. Box 4159 Hilo, HI 96720		Services Rendered				\$38,224.00
Aaron Chung,AAL P.O. Box 11458 Hilo, HI 96721						\$31,249.80
Morihara Lau & Fong 841 Bishop Street Suite 300 Honolulu, HI 96813		Services Rendered				\$22,247.00
Clifford & Company, Inc. 4065 Warner Huntington Beach, CA 92649		Services Rendered				\$20,000.00

Debtor **AINA LE`A, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Robert O'Brien 1753 Via Mazatlan Rio Rico, AZ 85648		Services Rendered				\$19,531.00

**United States Bankruptcy Court
District of Hawaii**

In re AINA LE`A, INC.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Darlene Aldredge 4470 Vegas Valley Dr., Space 121 Las Vegas, NV 89121	Restricted	5,000.00	
Mark Bailin 501 Madison Avenue New York, NY 10022	Restricted Control	36,034	
John Bansemer P.O. Box 391172 Kailua Kona, HI 96740	Restricted	7,000	
Joe Bennett P.O. Box 502 Kailua Kona, HI 96745	Restricted	10,000	
Richard Bernstein c/o 69-201 Waikoloa Beach Dr. Suite 2617 Waikoloa, HI 96738	Restricted Control	2,000	
CEDE & CO (FAST) P.O. Box 222 Bowling Green Station New York, NY 10274	Unrestricted	2,696,579	
Elissa Y. Cha 28-29 214th St. Bayside, NY 11360	Restricted	109,065	
Won Hoon & Young Mija Cho 230-12 53rd Avenue Oakland Gardens, NY 11364	Restricted	218,129	JTWROS
Chong Guan Apt1706, Bldg1 ShiuQingMuHua Comp1 ZhongGuanCun N.2dSt.HaidenBeijing100190 CHINA	Restricted	40,000	
Aaron Chung 243 Waianuenue Avenue Suite 105 Hilo, HI 96720	Restricted	5,000	
Steve Dunnington P.O. Box 312938 Waikoloa, HI 96738	Restricted	12,859	

In re: **AINA LE`A, INC.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DW Aina Le`a Development, LLC 69-201 Waikoloa Beach Dr., Ste 2617 Waikoloa, HI 96738	Restricted Control	539,852	
Johanna Eschberger P.O. Box 44354 Kamuela, HI 96743-4354	Restricted	2,000	
Joseph A. Foggiao c/o CapAsiaGrp., 500 N. Bridge Rd. 09-08 Parkview 2 Singapore 188778 SINGAPORE	Reg S	5,632	
Sidney Fuke 100 Pauahi Street, Suite 212 Hilo, HI 96720	Restricted	7,000	
Wally Fullerton 75-5656 Kuakini Hwy Kailua Kona, HI 96740	Restricted	2,000	
Celeste Hua P.O. Box 1685 Kealahou, HI 96750	Restricted	5,000	
Mark Jackson c/o 69-201 Waikoloa Beach Drive Suite 2617 Waikoloa, HI 96738	Restricted Control	42,000	
Myungsook Jun 8 Link Dr. Great Neck, NY 11020	Restricted	109,065	
Nichole Kanda P.O. Box 1898 Kailua Kona, HI 96745	Restricted	7,000	
Paul W. Kaufman, TTEE Paul W. Kaufman Rev T UA DTD 5/27/05 59-236 Kanaloa Way Kamuela, HI 96743	Restricted	25,000	
Barbara Kistler P.O. Box 740 Meadow Vista, CA 95722	Restricted	10,000	

In re: **AINA LE`A, INC.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barbara Kistler Custodian for Grace Smith 69-201 Waikoloa Beach Drive, # 2617 Waikoloa, HI 96738	Restricted	50,000	
Barbara Kistler Custodian for Kingston Smith 69-201 Waikoloa Beach Dr., #2617 Waikoloa, HI 96738	Restricted	50,000	
Julia Kistler 69-201 Waikoloa Beach Dr., #2617 Waikoloa, HI 96738	Restricted	50,000	
Michael Kistler 3215 La Mancha Way Las Vegas, NV 89120	Restricted	2,000	
Robert Kistler c/o 69-201 Waikoloa Beach Dr. Suite 2617 Waikoloa, HI 96738	Restricted	62,000	
Law Office of Richard Bernstein 701 Howe Avenue, Suite G45 Sacramento, CA 95825	Restricted Control	48,975	
John F & Judith McDaniel 126 Enid Ln Winnetka, IL 60093	Restricted	500	JTWROS
Constance A. Murphy 1038 W. Monroe St. Unit 15 Chicago, IL 60607	Unrestricted	10,000	
Morgan F. Murphy, Jr. 1038 W. Monroe St. Unit 15 Chicago, IL 60607	Restricted	10,000	
NFS/FMTC Rollover IRA FBO R Wessels c/o Bank of Hawaii Investment Services 130 Merchant St. Suite 850 CC#475 Honolulu, HI 96813	Restricted Control	83,972	

In re: **AINA LE`A, INC.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ron Obser 2251 S. Fort Apache Road #1049 Las Vegas, NV 89117	Restricted	2,000	
Patrick H. Gioia 321 Barbara Street Staten Island, NY 10306	Restricted	10,000	
Pleasant Pineapple Group, LLC 501 Madison Avenue New York, NY 10022	Restricted Control	224,455	
RELCO CORP. 3231 La Mancha Way Henderson, NV 89014	Restricted Control	100,000	
Christian Renz P.O. Box 383263 Waikoloa, HI 96738	Restricted	62,000	
Sandra Renz 12917 Farley Street Overland Park, KS 66213	Restricted	10,000	
Sarah Renz 69-201 Waikoloa Beach Dr., #2617 Waikoloa, HI 96738	Restricted	50,000	
Sandra Kay Renz, Custodian-M. Renz P.O. Box 383263 Waikoloa, HI 96738	Restricted	10,000	
Hiram Rivera P.O. Box 9031 Kailua Kona, HI 96745	Restricted	2,000	
RJW/LLW Irrev Family Trust 701 Howe Avenue, Suite G-45 Sacramento, CA 95825	Restricted Control	2,645,848	
Gerald Saxton 3517 W. 10235 South South Jordan, UT 84095	Restricted	285,000	

In re: **AINA LE'A, INC.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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Shanghai Zhongyou Real Estate Grp
333 N. Chengdu Rd., South Bldg Ste 2403
Shanghai 200041 CHINA
CHINA

Restricted

1,280,000

Faith K. Smith
69-201 Waikoloa Beach Dr., #2617
Waikoloa, HI 96738

Restricted

50,000

LIBO ZHANG
16 Fl. Bldg#7, #16 XiSiHuanZhong Rd
Haidian Dist., Beijing, CHINA
CHINA

Restricted

113,091

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

6/22/17

Signature


Robert Wessels

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Hawaii**

In re AINA LE'A, INC.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

6/22/17


Robert Wessels/CEO
Signer/Title

Adriatic Ventures, LLC
1679 S. Dupont Hwy Suite 100
Dover, DE 19901

Aerial Surveying, Inc.
68-1125 N. Kaniku Drive
Unit 906
Kamuela, HI 96743

Aina Engineers Inc.
P.O. Box 81
Holualoa, HI 96725

Aina Le'a Land Trust No. 1
c/o Emerald Hawaii Svcs., Inc. SUCT
1100 Union Mall, Ste 301
Honolulu, HI 96813

Aina Le`a Land Trust No. 2
c/o Emerald Hawaii Svcs., Inc., SUCTR
1100 Union Mall, Suite 301
Honolulu, HI 96813

Aina Le`a Realty
78-7190 Kaleiopapa St
Unit 5-29
Kailua Kona, HI 96740

Darlene Aldredge
4470 Vegas Valley Dr., Space 121
Las Vegas, NV 89121

American Savings Bank
P.O. Box 2300
Honolulu, HI 96804

AP Water Supply
819 Kanoelehua
Hilo, HI 96720

Atlas Insurance
1132 Bishop Street, Suite 1600
Honolulu, HI 96813

Mark Bailin
501 Madison Avenue
New York, NY 10022

Bank of America
1100 Green Valley Parkway
Henderson, NV 89074

John Bansemer
P.O. Box 391172
Kailua Kona, HI 96740

Joe Bennett
P.O. Box 502
Kailua Kona, HI 96745

Richard Bernstein
701 Howe Avenue, Suite G45
Sacramento, CA 95825

Richard Bernstein
c/o 69-201 Waikoloa Beach Dr.
Suite 2617
Waikoloa, HI 96738

Big Island Mechanical
P.O. Box 6795
Kamuela, HI 96743

Brentwood West LLC
3090 E. Warm Springs Road
Suite 500
Las Vegas, NV 89120

Bridge Aina Lea LLC
47-456 HUI KELU ST
Kaneohe, HI 96744

Bridge Aina Lea LLC
c/o Bruce Voss, Esq.
700 Bishop Street, Suite 900
Honolulu, HI 96813

Broadridge

Bruce D. Voss, Esq.
700 Bishop Street, Suite 900
Honolulu, HI 96813

CAPITAL ASIA GROUP PTE LTD
600 N.BridgeRd, #09-08
Parkview Square, SINGAPORE, 188778
SINGAPORE

CEDE & CO (FAST)
P.O. Box 222
Bowling Green Station
New York, NY 10274

Elissa Y. Cha
28-29 214th St.
Bayside, NY 11360

Won Hoon & Young Mija Cho
230-12 53rd Avenue
Oakland Gardens, NY 11364

Chong Guan
Apt1706, Bldg1 ShiuQingMuHua Compl
ZhongGuanCun N.2dSt.HaidenBeijing100190
CHINA

Aaron Chung
243 Waianuenue Avenue
Suite 105
Hilo, HI 96720

Aaron Chung,AAL
P.O. Box 11458
Hilo, HI 96721

Clifford & Company, Inc.
4065 Warner
Huntington Beach, CA 92649

Collaborative V Design Studio Inc
7116 E 1st Ave. #103
Scottsdale, AZ 85251

County of Hawaii
101 Aupuni Street, Suite 4
Hilo, HI 96720

County of Hawaii, DWS
345 KEKUANA'O ST., STE 20
Hilo, HI 96720

Cox Communications

CSC

Steve Dunnington
P.O. Box 312938
Waikoloa, HI 96738

DW Aina Le`a Development, LLC
69-201 Waikoloa Beach Dr., Ste 2617
Waikoloa, HI 96738

E.M. Rivera and Sons, Inc.
P.O. Box 9031
Kailua Kona, HI 96745

Emerald Hawaii Services, Inc.
SUCTR Aina Lea Land Trust No. 2
c/o 1100 Union Mall Ste 301
Honolulu, HI 96813

Emerald Hawaii Services, Inc.
SUCTR Aina Lea Land Trust No. 1
c/o 1100 Union Mall Ste 301
Honolulu, HI 96813

Engineering Partners
P.O. Box 4159
Hilo, HI 96720

Johanna Eschberger
P.O. Box 44354
Kamuela, HI 96743-4354

First Insurance Funding Corp.
450 Skokie Blvd.
Northbrook, IL 60062

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**United States Bankruptcy Court
District of Hawaii**

In re AINA LE'A, INC.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for AINA LE'A, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

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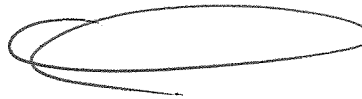
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☐ None [Check if applicable]

JUN 22 2017

Date



Chuck C. Choi

Signature of Attorney or Litigant

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